

OMV GROUP



Renewable Energy for the Future

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Building one of the region's largest solar and wind portfolios

Key figures by 2030

- >2.5 GW
target capacity installed¹
60% solar; 40% wind
- >4.7 TWh
yearly electrical output²
- ~35%
of households demand⁴

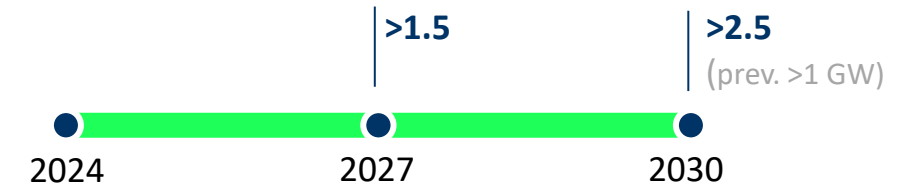
We built a strong portfolio...

- **Profitable mix** between M&A and organic projects
- **Valuable partners**, complementing internal resources and capabilities
- **Large scale** projects located in **high potential areas**

...with double digit IRRs:

- Project entry in **early stages** to optimize costs and grid access
- Capitalize on low-cost financing opportunities
- Complementary **power storage projects** to ensure baseload power supply

Increased targets enabled by partnerships and CAPEX capacity (GW)¹



Main projects

- CE Oltenia, 550 MW PV (50% interest)⁵
- Teleorman, 710 MW PV (100% interest)
- Renovatio, 950 MW wind, 180 MW PV (50% interest)⁶
- Isalnita, 89 MW PV (100% interest)
- Gabare (Bulgaria), 400 MW PV (50% interest)^{6, 7}



¹by 2030, including partnerships; previous target: >1 GW. The new capacity net to OMV Petrom >1.3 GW; ²including partnerships; net to OMV Petrom: >2.4 TWh, by 2030; ³OMV Petrom CAPEX before subsidies; ⁴calculated based on the gross production, which includes partnerships; ⁵Joint operation; ⁶Joint venture; ⁷Closed in 2025; ⁸Final investment decision by end-2025

Strategy in action: milestones delivered

Low and zero carbon



Renewable power

- >2.5 GW portfolio of renewable projects together with our partners
- >900 MW under construction, ~70 MW in production, including partnerships

Biofuels & E-mobility

- Largest SAF/HVO biofuels plant under construction at Petrobrazil refinery
- E-mobility: ~1,350 charging points installed at end-2025

>2.5 GW

renewable
portfolio

>1,500 MW

under
development

>900 MW

under
construction

~70 MW

in
production

~1,350

charging points
installed

